

## NET WORTH STATEMENT

April 2020

### Statement of personal assets and liabilities

Please complete a separate statement for each household within the application.

Account details	
Name	Account number

  

Assets	Liabilities
Home residence value                    £	Home mortgage balance                    £
Second home value                    £	Second home mortgage                    £
Other UK properties value <i>(totals from schedule)</i> £	Other UK mortgage balances <i>(totals from schedule)</i> £
Non-UK properties value*                    £	Non-UK mortgages*                    £
Cash resources <i>(bank, building society/cash, etc)</i> £	Bank loans/Overdraft balance                    £
Stocks and shares                    £	Other loans/HP balance                    £
Endowment/Life policies <i>(estimated surrender values)</i> £	Credit/Charge/Store cards balance                    £
Other investments* <i>(bonds/gilts, cars or other vehicles etc)</i> £	Income/Property tax you owe from the previous year                    £
Other significant assets* <i>(boats, land, commercial premises etc)</i> £	Guarantees*                    £
	Other liabilities*                    £
<b>Total assets</b> £	<b>Total liabilities</b> £

  

Net worth	
<b>Assets less liabilities</b> £	

Please confirm any liabilities due in the next 12 months, such as tax/VAT

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\*Please provide further details here

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Print name	Date
Signature	
Print name	Date
Signature	

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1962-1 (04/2020)

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